



Application for Financial Assistance

School Year 2024

Please note the following:

- **Submission deadline is the 20th September 2023**
- **Incorrect and / or incomplete applications will not be considered**
- Applications & supporting documents are processed confidentially & privately
- An individual credit check for both parents / guardians will be conducted by the DSK
- The DSK considers both parents to be responsible for settlement of the school fees and therefore will only process applications, if the financial information of both parents are furnished or sufficient proof of single parent / guardian ship is presented
- Rebates for school fees are granted for one school year (4 terms) unless otherwise stated

Parent / Guardian details:

	Parent/Guardian 1	Parent/Guardian 2
Surname, first names	<input type="text"/>	<input type="text"/>
Home address & postal code	<input type="text"/>	<input type="text"/>
Postal address & postal code	<input type="text"/>	<input type="text"/>
Cellphone no	<input type="text"/>	<input type="text"/>
Phone number (Home / Work)	<input type="text"/>	<input type="text"/>
Email	<input type="text"/>	<input type="text"/>
SA ID number OR	<input type="text"/>	<input type="text"/>
Passport No & Nationality	<input type="text"/>	<input type="text"/>
Current marital status	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed
(Mark with X)	<input type="checkbox"/> Separated <input type="checkbox"/> Divorced	<input type="checkbox"/> Separated <input type="checkbox"/> Divorced

Child(ren) / Dependant details:

Rebate request for the following learners

Children	Age	Current school	Grade	We can afford monthly
1				R
2				R
3				R
4				R

Is a bus service required? No Yes, which suburb: _____

Other dependants (children that are not at the DSK)

Children	Age	Current school/university	Grade/year	Monthly fee
1				R
2				R
3				R
4				R
Total amount				R

Please complete the following section and attach the following supporting documents for both parents / guardians to support and confirm the details on your application.

Employed permanently:

- 3-month bank statements **and** 3-month salary slips

Employment in seasonal industry (e.g. tourism):

- 12-month bank statements **and** 12-month salary slips

Self-employed or commission earners:

- 12-month bank statements
- 12-month summary income/expenses sheet (transactions to be reflect on bank statement)
- A copy of your and your spouse's last income tax return (IT 12 & IT 34)

Shareholder of a private company:

- 12-month personal bank statements
- a copy of the latest financial statements (audited, where applicable)
- A copy of your and your spouse's last income tax return (IT 12 & IT 34)

Unemployed:

- a confirmation of the previous employer or an affidavit stating unemployment (indicate date)

If you received any government grants (e.g. SASSA), ac copy of the confirmation letter stating amount.

If you own property and it is mortgaged, a copy of the most recent bond statement

A statement of listed shares/shares in private companies or cc's/other properties/timeshare/HP'S/surrender value of endowment and life policies.

Additional information may be requested.

Monthly Household Income:

	Parent / Guardian 1	Parent / Guardian 2
Name of Employer		
Address & Contact details of employer		
Occupation / Position held		
<u>Income</u>		
Basic gross monthly salary	R	R
Travelling allowance	R	R
Housing allowance & benefits	R	R
Other allowances & benefits	R	R
Total gross monthly salary	R	R
<u>Salary deductions</u>		
PAYE / Provisional taxes	R	R
Medical Aid contribution	R	R
Pension scheme contribution	R	R
Other deductions	R	R
Total monthly deductions	R	R
<u>Other (regular) income</u>		
Annual bonus		
Maintenance / grants (e.g. SASSA)		
Rent received		
Other income (please specify)		
Total other income	R	R

Monthly Household Expenditure

Others – please specify

House & Essentials

Rent / Bond	R
Property levy & rates	R
Water & Electricity	R
Groceries	R
Clothing	R
Domestic wages	R

Medical Aid & Insurance

Medical Aid	R
Life & endowment	R
Retirement annuity	R
Building	R
Household / -content	R

Car / Transport

Petrol	R
Insurance	R
Financing instalments	R
Repairs	R
Public Transport cost	R

Total net income R

Total expenditure R

Net R

Family Responsibilities

School fees (excl.DSK)	R
Learner support, e.g. OT	R
Extra Murals	R
Maintenance ex-spouse	R
Elderly parents	R
Others	R

Entertainment

Internet, WiFi & Data	R
Streaming services	R
Holidays	R
Sport (e.g. club fees)	R
Others	R

Other Expenditures

Donations	R
Religious Institutions	R
Home improvements	R
Perso. loan reimbursem.	R
Others	R

Additional Information we should consider:

Other financial details:

Statement of Assess

Property address	Purchase price	Bond value	Current market value
	R	R	R
	R	R	R
	R	R	R
	R	R	R
	R	R	R

Investments (i.e. Life Insurance, Savings Accounts, Investments)

<u>Type of account / investment / share</u>	Value
	R
	R
	R
	R
	R

Other liabilities (e.g. Instalment sales, overdraft, credit cards etc.)

<u>Type of liability</u>	Outstanding balance
	R
	R
	R
	R
	R

Total value assets R

Directorship in company

Yes

No

If yes, please give details and financial statements of company:

Declaration:

I/We _____ (Parent/Guardian 1) and _____ (Parent /Guardian 2) (print full names of both parents/guardians) hereby apply for Financial Assistance to the Deutsche Internationale Schule Kapstadt for school fees and accept the following conditions:

Please initial

1. I/We hereby confirm that the financial information relating to myself and/or my spouse (or other parent if applicable) is correctly and completely disclosed in the application and that no relevant information pertaining to this application has been omitted. _____
2. If during the academic year in which I/we receive a rebate, my/our financial situation should change, I/we am/are obliged to **inform the DSK immediately**. _____
3. **I/We acknowledge that the DSK reserves the right to revoke any rebate given, should information provided be untruthful or misleading. No future rebates will be considered.** _____
4. **I/We understand that any decision made by the school after consideration of an application according to predetermined financial criteria is final. No reasons need to be provided. The applicant(s) will be informed in writing of the outcome.** _____
5. The Financial Assistance assessment is applicable only to the current school year or such shorter period as may be decided upon by DSK. _____
6. A new application must be submitted for each school year. It is your responsibility to submit your application on time. **Late submissions may not be considered and / or may result in the rebate application being rejected.** _____
7. I/We hereby confirm that I/we will be jointly and severally liable to Deutsche Internationale Schule Kapstadt for all school fees and any other incidental fees or charges as will be determined. _____

The DSK reserves the right to verify information given or amend or withdraw any financial assistance granted, and to recover any assistance previously granted should any information submitted be found to be false, misleading or incomplete.

I/We hereby certify that I/we have not withheld any material information and I/we accept that this application and declaration shall be the basis of the agreement between the DSK and myself/ourselves.

Parent/Guardian 1

Date

(signature)

Parent/Guardian 2

Date

(signature)